



How to get a tax return

If you need to complete a tax return, first you must register for Self Assessment to get a Unique Taxpayer Reference (UTR). If you are in business go to hmrc.gov.uk/register to find out how to register. If you are not in business, you can use this form to give HMRC the information they need to set tax records up for you and your UTR will then be posted to you. To find out if you need to complete this form please go to hmrc.gov.uk/taxreturn.



Please use capital letters.

Please include your personal details in accordance with your passport.

You will only have a 10-digit Unique Tax Reference number if you have previously filed a UK tax return. Include this reference if you have one - otherwise leave blank.

About you



Take particular care to complete the questions marked with this symbol.

Title - enter, MR, MRS, MISS, MS, or other title

Surname or family name

First name(s)

Previous surname if applicable

Date of name change DD MM YYYY



Your National Insurance number (NINO)

You must have a NINO before you can register for Self Assessment.

If you do not have a UK NINO you must contact the Department for Work and Pensions on

0845 600 0643.

If you believe that you give your reasons below

Your National Insurance number can be found on your previous months payslips in the format: AB 12 34 56 C.



Your date of birth DD MM YYYY

If you have been within Self Assessment before, please tell us your previous UTR. You can find this ten-digit reference number on correspondence from HMRC, for example, your Self Assessment statement.

Your address

Postcode

Your daytime contact phone number

Now go to page 2.

Please include your preferred correspondence address- this is where HMRC will send all tax related correspondence.

Why do you need to complete a tax return?

i You must complete this section.

Tell us by ticking a box for any of the following reasons that apply to you and entering the relevant date DD MM YYYY

I became a company director

☐ on

I have been getting income from land and property in the UK

☐ from

I have been getting taxable foreign income in excess of £300 a year

☐ from

I receive annual income from a trust or settlement

☐ from

My annual income will exceed £100,000

☐ from

I have been getting untaxed income that cannot be collected through my PAYE tax code

☐ from

My income is over £50,000 and my partner or I will keep getting Child Benefit payments on or after 7 January 2013

☐ from

I have Capital Gains Tax to pay *please indicate tax year*

☐ 0 5 0 4

Any other reason *give details below*

I departed the UK on the date given below and I need to complete a UK tax return in order to confirm my UK tax residence position and to report any income which is taxable in the UK.

What date does this apply from? DD MM YYYY

Date of departure from the UK.

Your declaration

i You must sign and date the declaration.

I declare that

- the information I have given on this form is complete and correct to the best of my knowledge and belief
- I will tell HM Revenue and Customs straightaway if my circumstances or plans change in a way that affects the answers I have given on this form.

Signature

SIGN HERE

Date DD MM YYYY

Please sign and date
(date of signature)

i Please send your completed form to:

Central Agent Authorisation Team, National Insurance Contributions Office, Benton Park View,
Newcastle upon Tyne, NE98 1ZZ.